



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF MAY 16, 2013
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the May 7, 2013 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (October 19, 2013)

3. **L13-180 - East Baton Rouge Parish Law Enforcement District - 2024, operational purposes.** **WITHDRAWN @ MTG**

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

4. **L13-176 - Avoyelles Parish, Town of Cottonport - Not exceeding \$800,000 Certificates of Indebtedness, Series 2013, not exceeding 3.25%, not exceeding 10 years, resurfacing and improving public streets.**
5. **L13-195 - Orleans Parish Law Enforcement District - Not exceeding \$4,800,000 Taxable Certificate of Indebtedness, not exceeding 5%, mature no later than June 30, 2014, current expenses.**
6. **L13-190 - St. Bernard Parish, Hospital Service District - Not exceeding \$3,000,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than March 1, 2014, current operations.**
7. **L13-177 - Vernon Parish Law Enforcement District - Not exceeding \$1,500,000 Promissory Note, not exceeding 2.97%, mature no later than June 30, 2014, current operations.**

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

8. **L13-183 - Caddo Parish, Waterworks District No. 7 - Not exceeding \$450,000 Water Revenue Refunding Bonds, in one or more series, not exceeding 2.5%, mature no later than August 1, 2023, refunding all or a portion of Water Revenue Refunding Bonds, Series 2006.**
9. **L13-178 - Catahoula Parish, Town of Jonesville - Not exceeding \$1,650,000 Taxable Utilities Revenue Refunding Bonds, not exceeding 5.875%, mature no later than December 1, 2027, refunding all or a portion of 2013 to 2027 maturities of Taxable Utility Revenue Refunding Bonds, Series 2007 and Promissory Note, Series 2009.**
10. **L13-188 - Iberville Parish Council - Not exceeding \$600,000 Limited Tax Certificates, not exceeding 5%, not exceeding 10 years, constructing an office/maintenance complex for monthly collection of waterworks bills in St. Gabriel, including all necessary equipment and furnishings.**
11. **L13-119 - Jefferson Parish Council - Not exceeding \$10,000,000 Revenue Refunding Bonds, in one or more series, taxable or tax-exempt, not exceeding 5.5%, not exceeding 22 years, (1) refunding all or any portion of Public Improvement Revenue Bonds, Series 2004 and (2) fund a reserve fund if required.**
12. **L13-191 - Jefferson Parish School Board - Not exceeding \$50,000,000 Limited Tax Bonds, in one or more series, not exceeding 5%, not exceeding 20 years, (1) improvements to school facilities; (2) technology improvements; (3) acquisition of security cameras; (4) acquisition of school buses, and (5) other capital expenditures.**

13. **L13-181 - Lafayette Parish, Waterworks District South** - Not exceeding \$1,500,000 Water Revenue Bonds, Series 2013, not exceeding 3.35%, not exceeding 15 years, constructing and acquiring improvements, extensions and replacements to the waterworks system, including appurtenant equipment and fixtures.
14. **L13-186 - Livingston Parish, City of Denham Springs** - Not exceeding \$10,000,000 Revenue Refunding Bonds, Series 2013, not exceeding 5%, mature no later than December 1, 2031, (1) refunding a portion of LCDA Revenue Bonds, Series 2006; (2) fund a reserve fund or purchasing a reserve fund surety, if necessary.
15. **L13-192 - Madison Parish, City of Tallulah** - Not exceeding \$4,750,000 Sewer Revenue Bonds, in one or more series, not exceeding 1%, not exceeding 22 years, (1) construct and acquire additions, extensions and improvements to the wastewater collection and treatment system, including but not necessarily limited to rehabilitation, improvement and expansion of wastewater collection, treatment, and disposal facilities and (2) fund a debt service reserve fund, if necessary.
16. **L13-134 - Ouachita Parish, City of Monroe** - Not exceeding \$12,000,000 Sales Tax Revenue Bonds, in one or more series, not exceeding 1%, not exceeding 18 years, construct and acquire additions, extensions and improvements to the wastewater portion of the combined sewerage and waterworks system, including but not necessarily limited to rehabilitation, improvement and expansion of wastewater collection, treatment, and disposal facilities.
17. **L13-194 - Ouachita Parish, North Monroe Sewer District No. 1** - Not exceeding \$660,000 Sewer Revenue and Refunding Bonds, in one or more series, not exceeding 5.5%, not exceeding 20 years, (1) approximately \$165,000 Revenue Bonds, (a) construction and acquisition of improvements, extensions, relocations and/or replacements to the sewerage system and (b) funding a debt service reserve fund, if necessary; (2) approximately \$495,000 Refunding Bonds, refinancing Sewer Revenue Bonds, Series 1999.
18. **L13-182 - Ouachita Parish, Town of Sterlington** - Not exceeding \$3,000,000 Refunding Bonds, in one or more series, not exceeding 5%, not exceeding 18 years, (1) refunding Revenue Bonds, Series 2006 and Commercial Mortgage Revenue Bonds, Series 1982 and (2) refunding and restructuring Limited Tax Revenue Bonds, Series 2010A and 2011B.
19. **L13-193 - Plaquemines Parish Council** - Not exceeding \$3,725,000 Revenue Refunding Bonds, in one or more series, not exceeding 4%, mature no later than March 1, 2025, refunding 2016 to 2025 maturities of Revenue Bonds, Series 2005.
20. **L13-179 - St. Helena Parish School Board (Qualified Zone Academy Bonds)** - Not exceeding \$4,200,000 Sales Tax Bonds (Taxable QZAB), not exceeding 3%, not exceeding 25 years, (1) rehabilitating or repairing schools and school related facilities and (2) purchasing equipment for education.
21. **L13-173 - St. Martin Parish, Water and Sewer Commission No. 1** - Not exceeding \$700,000 Sewer Revenue and Refunding Bonds, in one or more series, not exceeding 4%, not exceeding 10 years, (1) approximately \$410,000 Revenue Bonds, acquiring, constructing, improving, maintaining and operating sewers and sewerage disposal works, including appurtenant equipment, accessories, properties, and any other capital improvements; (2) approximately \$290,000 Refunding Bonds, refunding all or a portion of Sewer Revenue Refunding Bonds, Series 2002.
22. **L13-189 - St. Mary Parish, Recreation District No. 3** - Not exceeding \$1,500,000 Limited Tax Bonds, not exceeding 4%, mature no later than March 1, 2021, improving recreational facilities.
23. **L13-185 - Tangipahoa Parish, Hospital Service District No. 1 (North Oaks Health System Project)** - Not exceeding \$62,000,000 Hospital Revenue Refunding Bonds, Series 2013A, not exceeding 5.375%, mature no later than February 1, 2030, (1) refunding all or a portion of Hospital Revenue and Refunding Bonds, Series 2003A and (2) funding a deposit to the reserve fund, if required.

24. **L13-184 - Tangipahoa Parish, Water District** - Not exceeding \$4,250,000 Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than December 15, 2035, (1) refunding all or a portion of Water Revenue Refunding Bonds, Series 2006 and (2) funding a reserve fund or purchasing a reserve fund surety, if necessary.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

25. **L13-122 - Jefferson Parish, City of Gretna** - Not exceeding \$389,000 Lease Purchase Obligations, not exceeding 5%, not exceeding 6 years, financing a portion of the acquisition of Property located at 327 Huey P. Long Avenue through a loan from the Parish.

TAB 7 - CORPORATIONS

26. *Intentionally left blank.*

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

27. **L13-196 – Industrial Development Board of the Parish of Caddo, Louisiana Inc. (Elio Motors, Inc. Project)** - Not exceeding \$40,000,000 Revenue Bonds, acquisition, construction and installation of a vehicle manufacturing facility located at the site of an existing GM facility in Shreveport.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

28. **S13-019 - Louisiana Public Facilities Authority (Sheppard Park Apartments Project)** - Not exceeding \$5,000,000 Revenue Bonds (Volume Cap), in one or more series, not exceeding 10% fixed rate and/or 15% variable rate (convertible to other rates), not exceeding 35 years, acquisition and renovation of an existing 80-unit elderly affordable housing property located in Minden.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

29. **L07-322A - St. James Parish Council (NuStar Energy Services, Inc. Project)** - Amendment of a prior approval granted on May 15, 2008 to approve cost of issuance and professionals associated with a Letter of Credit substitution.
30. **L11-133B - St. James Parish Council (NuStar Logistics, L.P. Project)** - Amendment of prior approvals granted on May 19, 2011 and July 21, 2011 to approve cost of issuance and professionals associated with a Letter of Credit substitution.
31. **L12-209A - Tangipahoa Parish School Board, School District No. 116** - Amendment of a prior approval granted on July 19, 2012 to reflect change in cost of issuance and professionals.
32. **L12-250A - Evangeline Parish School Board** - Amendment of a prior approval granted on June 21, 2012 to reflect change in cost of issuance.
33. **L13-076A - Terrebonne Parish, Hospital Service District No. 1 (Terrebonne General Medical Center Project)** - Amendment of a prior approval granted on February 21, 2013 to reflect change in cost of issuance and professionals.
34. **L13-107A - Pointe Coupee Parish, Fire Protection District No. 3** - Amendment of a prior approval granted on March 21, 2013 to reflect change in purposes.
35. **S10-035B - Louisiana Public Facilities Authority (Drinking Water Revolving Loan Fund Match Project)** - Amendment of prior approvals granted on July 22, 2010 and August 19, 2010 to reflect change in cost of issuance.

36. **S12-015A - Lafayette Public Trust Financing Authority (South Louisiana Facilities Corporation Project)** - Amendment of a prior approval granted on May 17, 2012 to reflect change in cost of issuance.
37. **S12-024A - Louisiana Community Development Authority (Jackson's Landing North Apartments)** - Amendment of a prior approval granted on September 20, 2012 to reflect change in structure and associated cost of issuance and professionals.

TAB 10 - OTHER BUSINESS

38. Consideration by the Commission of a resolution authorizing certain amendments to the State of Louisiana Interest Rate Swap Policy approved by the State Bond Commission on June 15, 2006, and providing for other matters in connection therewith.
39. Consideration by the Commission of a resolution authorizing certain amendments to the State of Louisiana Transportation Infrastructure Model For Economic Development (TIMED) Interest Rate Swap Policy approved by the State Bond Commission on September 21, 2006, and providing for other matters in connection therewith.
40. Consideration of an amendment to the Financial Advisors Contract to provide for Lamont Investment Advisors to serve as an additional sub-contractor provider of specific swap advisory services, specifically to serve as the State's Designated Qualified Independent Representative ("QIR"), as provided for, and enumerated under Public Law 111-203, H.R. 4173, more commonly known as the Dodd- Frank Wall Street Reform and Consumer Protection Act of 2010.
41. Authorization for the State Bond Commission Director and Financial Advisor to evaluate the feasibility of the May 3, 2013 funding request by the Secretary of DOTD and, if necessary, prepare and issue Solicitations for Offers for professionals (bond counsel, underwriter, trustee, paying agent, etc.) to serve on the proposed Unclaimed Property Leverage Bond Fund Program as provided for in Act 413 of the 2011 Regular Legislative Session.
42. **L13-121A - Jefferson Parish Council, Sales Tax District** - Amendment of a prior approval granted on March 21, 2013 to reflect change in cost of issuance and professionals.
43. Adjourn.

ITEM ADDED TO AGENDA DURING MEETING

Request to provide an exception to the current State Financial Advisory Services Contract to allow the State's Financial Advisor to be considered as a proposer for a Solicitation for Offers related to the Louisiana Transportation Authority LA 1 Project Senior Lien Toll Revenue Bonds and associated TIFIA Loan Refunding.

In compliance with Americans with Disabilities Act, contact DeNesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.